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Client Success Story: Empowering Sustainability and Efficiency in the Office Furniture Industry



#### **Industry Context**

Our client is a leader in the office furniture industry, specializing in high-quality, environmentally friendly office solutions. The company's focus on sustainability and efficiency has positioned them as a trusted provider in their market.

## Challenges

The client faced several challenges related to their existing ERP system, including:

- Inconsistent data reporting, leading to inefficiencies in operations and decisionmaking.
- A lack of integration between their financial and operational systems, causing delays and inaccuracies in financial reporting.
- Difficulty in managing inventory, especially with their focus on environmentally friendly products and sustainable sourcing.



## **Solution Provided**

We implemented Microsoft Dynamics 365 Business Central to streamline their operations and enhance data visibility across the organization. The key areas we focused on included:

Financial Management	We integrated their financial systems, providing real-time visibility into financial performance and improving the accuracy of financial reporting. This helped reduce errors and allowed for more informed decision-making.
Inventory Management	We implemented a robust inventory management system tailored to their specific needs, ensuring better tracking of environmentally friendly products. This led to more efficient stock management and reduced waste.
Reporting and Analytics	We set up advanced reporting tools that enabled the client to generate detailed reports on various aspects of their business, from financials to sustainability metrics. This empowered them to make data-driven decisions and track their progress toward sustainability goals.
Training and Support	EWe provided comprehensive training to their team to ensure a smooth transition to the new system. Additionally, ongoing support was offered to address any issues and optimize system performance over time.



# **Applications Used**

Jet Reports	This app provided advanced reporting capabilities, allowing the client to create and customize financial and operational reports with ease.
WebSan's Electronic Banking App	This app automated and streamlined the client's banking processes, reducing manual errors and improving financial accuracy.
WebSan's EasyPost Service Connector	This app facilitated seamless integration with shipping services, enabling better tracking and management of shipments.
WebSan's Moniroo Purchase Requisition App	This app optimized the client's purchase requisition process, improving procurement efficiency and control.





#### **Results Achieved**

Improved Efficiency	The integration of financial and operational systems, along with the use of specialized apps, reduced manual work and errors, leading to faster and more accurate reporting.
Enhanced Sustainability Tracking	The new inventory management system allowed the client to better track and manage their sustainable products, aligning with their corporate values and goals.
Better Decision- Making	With real-time data, advanced reporting, and automated processes, the client could make more informed decisions, driving growth and improving overall business performance.

This journey reflects the transformation achieved through the implementation of Microsoft Dynamics 365 Business Central and the specialized apps tailored to the unique needs of the office furniture industry. The client's commitment to sustainability and operational efficiency was fully supported by the solutions we provided, resulting in a successful partnership and significant business improvements.



To learn more about Dynamics 365 Business Central visit <u>www.websan.com</u>

